

Christopher A. Wilson, CFA, CMT

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EDUCATION

Texas A&M University <i>Master of Business Administration</i> <i>Mays Business School</i>	College Station, Texas December 1990
Texas A&M University <i>Bachelor of Science in Economics</i> <i>College of Liberal Arts</i>	College Station, Texas August 1988

EXPERIENCE

Private Investor <i>Investor/Trader</i> <ul style="list-style-type: none">Managing personal capital primarily in financial markets specializing in equities (long/short strategy), options, and futures incorporating fundamental, economic, sector and technical analysis	Austin, Texas 2005 - Present
Whitney Partnership <i>Managing Principal/ Advisor</i> <ul style="list-style-type: none">Specialized in residential land development in Central Texas	Austin, Texas 2005 - 2020
Merrill Lynch Investment Managers (acquired by BlackRock) <i>Vice President/ Portfolio Manager</i> <ul style="list-style-type: none">Managed portfolios of \$2 billion AUM for endowments, trust accounts, and high net worth individualsManaged Large Cap. Equities and Investment Grade Fixed Income	Dallas, Texas 1994 - 2005
Merrill Lynch, Pierce, Fenner & Smith <i>Financial Consultant</i> <ul style="list-style-type: none">Member of the Professional Development Program class. Delivered financial advice and personalized service to clients to meet investment goalsPartnered with cross-functional teams within Merrill Lynch to provide investment solutions	San Antonio, Texas 1991-1994

ACADEMIC APPOINTMENTS

Texas A&M University – Mays Business School <i>Executive Professor</i> <ul style="list-style-type: none">FINC 446/646: Technical Analysis of Financial Markets (Spring/Fall 2022)FINC 685: Directed Studies – CMT® Level 1 Preparation Course (Fall 2022)FINC 267: Introduction to Securities and Commodities Trading (Spring 2022)	College Station, Texas Spring 2022 - Present
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PROFESSIONAL CERTIFICATIONS

Chartered Financial Analyst (CFA®) – CFA Institute	1999
Chartered Market Technician (CMT®) – CMT Association	2004

PROFESSIONAL AFFILIATIONS, ACTIVITIES & INVOLVEMENT

CFA® Society of Austin	
CMT® Association Austin Chapter	
Senior Aggie Leadership Council of Austin, Texas	
The Association of Former Students Texas A&M	
St. Matthews Episcopal Church Austin, Texas Endowment Fund <ul style="list-style-type: none"><i>Board Member</i> (2014-2019)<i>Chairman</i> (2019)<i>Internal Portfolio Manager</i> (2016-Present)	2014 - Present
The Settlement Club Endowment Fund – Board Member	2020 - Present
Mays Business School (FINC 267) – Guest Speaker	Spring & Fall Semester 2021
Austin Independent School District – Anderson High School <ul style="list-style-type: none">Career and Technical Education (CTE) – <i>Industry Specialist Member (Business)</i>	2017