

# Christopher A. Wilson, CFA, CMT

Austin, Texas • [cwilson@mays.tamu.edu](mailto:cwilson@mays.tamu.edu) • 512-983-9905

## EDUCATION

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<b>Texas A&amp;M University</b> <i>Master of Business Administration</i> <i>Mays Business School</i>	<b>College Station, Texas</b> December 1990
<b>Texas A&amp;M University</b> <i>Bachelor of Science in Economics</i> <i>College of Liberal Arts</i>	<b>College Station, Texas</b> August 1988

## EXPERIENCE

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<b>Private Investor</b> <i>Investor/Trader</i> <ul style="list-style-type: none"><li>Managing personal capital primarily in financial markets specializing in equities (long/short strategy), options, and futures incorporating fundamental, economic, sector, and technical analysis</li></ul>	<b>Austin, Texas</b> 2005 - Present
<b>Whitney Partnership</b> <i>Managing Principal/Advisor</i> <ul style="list-style-type: none"><li>Specialized in residential land development in Central Texas</li></ul>	<b>Austin, Texas</b> 2005 - 2020
<b>Merrill Lynch Investment Managers (acquired by BlackRock)</b> <i>Vice President/Portfolio Manager</i> <ul style="list-style-type: none"><li>Managed portfolios of \$2 billion AUM for endowments, trust accounts, and high net worth individuals</li><li>Managed Large Cap. Equities and Investment Grade Fixed Income</li></ul>	<b>Dallas, Texas</b> 1994 - 2005
<b>Merrill Lynch, Pierce, Fenner &amp; Smith</b> <i>Financial Consultant</i> <ul style="list-style-type: none"><li>Member of the Professional Development Program class. Delivered financial advice and personalized service to clients to meet investment goals</li><li>Partnered with cross-functional teams within Merrill Lynch to provide investment solutions</li></ul>	<b>San Antonio, Texas</b> 1991-1994

## ACADEMIC APPOINTMENTS

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<b>Texas A&amp;M University – Mays Business School</b> <i>Executive Professor/Professor of Practice</i> <ul style="list-style-type: none"><li>FINC 267: Introduction to Securities and Commodities Trading (Spring 2022, Fall 2023)</li><li>FINC 361: Managerial Finance I (Spring 2023)</li><li>FINC 446/646: Technical Analysis of Financial Markets (Spring/Fall 2022, Fall 2023)</li><li>FINC 685: Directed Studies – CMT® Level 1 Preparation Course (Fall 2022)</li><li>Hullabaloo U: First Year Experience (Fall 2023)</li></ul>	<b>College Station, Texas</b> Spring 2022 - Present
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## PROFESSIONAL CERTIFICATIONS

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<b>Chartered Financial Analyst (CFA®) – CFA Institute</b>	1999
<b>Chartered Market Technician (CMT®) – CMT Association</b>	2004

## PROFESSIONAL AFFILIATIONS, ACTIVITIES & INVOLVEMENT

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<b>CFA® Society of Austin</b>	
<b>CMT® Association Austin Chapter</b>	
<b>MS Finance Steering Committee – Adam C. Sinn '00 Department of Finance - Texas A&amp;M University</b>	
<b>Senior Aggie Leadership Council of Austin, Texas</b>	
<b>The Association of Former Students Texas A&amp;M</b>	
<b>St. Matthews Episcopal Church, Austin, Texas - Permanent Endowment Fund</b> <ul style="list-style-type: none"><li><i>Board Member (2014-2019), Chairman (2019), Internal Portfolio Manager (2016-present)</i></li></ul>	2014 - Present
<b>The Settlement Club Endowment Fund, Austin, Texas – Board Member</b>	2020 - Present
<b>Mays Business School (FINC 267) – Guest Speaker</b>	Spring & Fall Semester 2021
<b>Austin Independent School District – Anderson High School</b> <ul style="list-style-type: none"><li>Career and Technical Education (CTE) – <i>Industry Specialist Member (Business)</i></li></ul>	2017