

James Lane

(512)574-1760 | jameslane@tamu.edu | <https://www.linkedin.com/in/jameslane/>

EDUCATION

Texas A&M University, Mays Business School
Master of Real Estate

College Station, Texas
December 2024

Texas A&M University
Bachelor of Science in Economics — Business Minor
GPA: 3.66/4.0

College Station, Texas
May 2023

EXPERIENCE

Mimco Properties

Austin, Texas

Intern, Acquisitions & Dispositions

May 2023 – August 2023

- Implemented cash flow, debt and equity, and property valuation modeling to assist in underwriting potential investments for approximately 300,000 square feet across 3 different retail properties
- Conducted market research to identify potential investment properties and compiled property owners contact information into a database
- Assisted in the due diligence process by constructing a lease abstract for the acquisition of a 182,713 square foot shopping center

Traditions Wealth Advisors

College Station, Texas

Financial Analyst Intern

May 2022 – May 2023

- Implemented model portfolios and analyzed investment opportunities using Morningstar data to assist in constructing client portfolios
- Evaluated asset allocation strategies for clients to mitigate losses by 50% of the S&P 500's losses during the most recent Federal Reserve Interest Rate increases
- Researched economic trends, market conditions, and the global financial climate and created a client newsletter to ensure clients were up to date on their investments and financial news

LEADERSHIP & INVOLVEMENT

2024 ULI Hines Student Competition

College Station, Texas

Team Member

January 2024

- Represented Texas A&M University on a multidisciplinary team of 5 graduate students in a 2 week long competition to devise a redevelopment program for an aging and underused 15.4 acre area located in downtown Seattle's central business district
- Performed market research, site analysis, and financial modeling to support the development of a mixed-use and mixed-income neighborhood consisting of approximately 5.8 million square feet of various commercial real estate product types

Phi Gamma Delta Fraternity

College Station, Texas

Member, Brotherhood and Philanthropy Committee

August 2019 – May 2023

- Volunteered on brotherhood committee to plan recreational events such as paintball, basketball tournaments, and other various events for a chapter of 180 active members
- Assisted in planning a charity dodgeball tournament to raise money benefiting the American Foundation for Suicide Prevention

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Excel, Access, PowerPoint, Word, CoStar, Tableau, Morningstar Office, Fidelity Wealthscape

Activities: The Big Event, Aggie Investment Club, Order of Omega Honor Society, The National Society of Leadership and Success

Interests: Hunting, Fly-Fishing, Skiing, Golf, Aggie Football