

James Jackson Clark IV

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EDUCATION

Texas A&M University, Mays Business School
Master of Real Estate

College Station, Texas
Expected Spring 2025

Southern New Hampshire University
Bachelor of Science in Accounting and Finance
GPA: 3.4/4.0

Manchester, New Hampshire
August 2019

EXPERIENCE

Cherry Bekaert Advisory LLC
Advisory Associate

Houston, Texas
July 2022 – August 2023

Accounting and financial consulting for both public and private clients

- Assisted clients on navigating complex accounting transactions such as business combinations, carve-out audits, initial public offerings, and financial statement conversions
- Advised Middle Market companies on revenue planning and cash management
- Provided guidance on building out accounting and finance roles and procedures

M&K CPAS, PLLC
Audit Associate

Houston, Texas
May 2021 – July 2022

Audits of publicly traded companies: 10-K, 10-Q, and S-1 filings

- Tested complex debt and equity transactions (ASC 480 & ASC 815), stock compensation (ASC 718), and revenue recognition (ASC 606)

Fairfield Residential Company, LLC
Associate, Investment Accounting and Analysis

San Diego, California
October 2020 – May 2021

Private Equity firm specializing in +200 unit multifamily properties

- Prepared investor reports including waterfall calculations and variance analysis
- Calculated monthly capital calls and investor dividend distributions for multiple funds
- Performed financial due diligence on acquisition targets

Newman & Associates CPA, PC
Audit Associate

Carlsbad, California
May 2019 – May 2020

- Performed annual Audits and reviews of Common Interest Realty Associations
- Prepared accrual financial statements from cash basis reports to accompany the audit report

LEADERSHIP & INVOLVEMENT

Aggie Real Estate Network, Member

August 2023 – Present

CRE Finance Council, Member

November 2023 – Present

Aggie Accounting Association, Member and Peer Mentor

August 2023 – Present

Aggie Honor Council, Member

September 2023 – Present

Houston Livestock Show & Rodeo, Committeeman and Scholarship Judge

January 2022 – Present