

# Wesley Wolfe, CPA

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## SOCIAL IMPACT

As an instructor for an introductory accounting course, I help students recognize the value of accounting in any industry or role within a company. I serve as a resource for students during one of the most critical parts of their lives by offering guidance, mentorship, and a listening ear to all who may need it.

## CERTIFICATIONS

**Certified Public Accountant**, Texas State Board of Public Accountancy 2021

## EDUCATION

**Texas A&M University**, College Station, Texas 2016 – 2020  
Master of Science in Management Information Systems  
Bachelor of Business Administration, Accounting

## EXPERIENCE

**James Benjamin Department of Accounting, Texas A&M**, College Station, Texas 2024 – Present  
*Lecturer*

- Teach Accounting 229, Principals of Accounting for business majors

**Mezas Capital Group**, Plano, Texas 2021 – 2024  
*Senior Financial Analyst*

- Managed a global team of 10 people through monthly processes for prompt delivery of accurate financials
- Lead the day-to-day accounting operations of 6 subsidiary companies
- Assisted the growth of a client from \$25 million to \$105 million top line revenue by streamlining operational processes, tightening cash-flow, and monitoring KPIs to track progress and deviations
- Developed and maintain complex financial models to assess capital needs
- Performed comprehensive financial analysis to support key decision-making processes
- Facilitated client meetings to acquire personal insight into their financial operations, corporate structure, and management synergy
- Maintained organized records of important company documents for all clients and subsidiaries

**EY**, Dallas, Texas 2020 – 2021  
*Technology Risk Consultant*

- Conducted walkthroughs of client IT applications to ensure compliance to regulations and company requirements
- Compressed findings and research from testing to spreadsheets designed to ensure proper communication between project leads and client's Internal Audit team
- Communicated with project lead to gain feedback on testing and findings provided
- Partook in weekly assessments with the team to ensure adherence to the predetermined audit timeline

**EY**, Dallas, Texas and Melbourne, Australia 2019  
*Risk Advisory Intern*

- Selected to take part in a competitive international rotation program to work out of the Melbourne office of EY
- Assisted an internal audit team with the testing of internal controls over an IT systems environment
- Administered extensive reviews of a revenue process to ensure the correct procedures were being followed
- Completed kickoff meeting of new client and asked pertinent questions to further our understanding of their processes

**Department of Residence Life**, College Station, Texas 2018 – 2020  
*Community Learning Center Student Assistant*

- Provided customer service to students that needed assistance, such as basic technical problems that arose
- Performed hourly walks of the space to ensure that the facility was clean and presentable for prospective students

## ACTIVITIES

**Alpha Sigma Phi**, Texas A&M University 2016 – 2020  
*Vice President of Communications*, October 2017 – 2019

- Served as an elected member of the executive board to govern the fraternity, and its direction as a whole
- Maintained documents, such as contact information, attendance, fines, and meeting minutes, on a self-made website and through google drive
- Recorded minutes at all fraternity meetings and distributed them to the chapter

*Founding Father*

- Established the Theta Rho chapter of the Alpha Sigma Phi Fraternity at Texas A&M University
- Worked with other members of the fraternity to recruit potential members

**PwC Tax Challenge**, Texas A&M University

2017

- Selected by a professor to join a team of 5 individuals to solve a fictional financial problem at a company
- Presented to board members a feasible solution to help the company prepare for future expansion
- Developed an understanding for how accounting is practiced in the real world

**COMMUNITY INVOLVEMENT**

**U13 Boys Soccer Coach**, Lewisville, Texas

2023 – 2024

**MS-150 Set-Up Volunteer**, Houston, Texas

2017 – 2019