JAMES D. WARREN, Ph.D., CPA

Address

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ACADEMIC POSITIONS

Texas A&M University Assistant Professor of Accounting, 2024 - present University of Arkansas Assistant Professor of Accounting, 2022 - 2024 University of Connecticut Assistant Professor of Accounting, 2021 - 2022

EDUCATION AND PROFESSIONAL CERTIFICATIONS

University of Georgia Ph.D., Business Administration (Major: Accounting; Minor: Finance), 2021
Texas A&M University M.S., Finance, 2014 B.S., Accounting, 2014
Certified Public Accountant (active, certified in Texas since 2015)

JOURNAL ARTICLES

- 6. Gomez, E., and J. Warren. "Analyst Coverage and Managerial Learning from Prices." *Journal of Financial Reporting*, (2025) Forthcoming.
- 5. Drake, M., R. Moon, and J. Warren. "Classifying Forecasts." *The Accounting Review* (2024) 99 (6): 129-156.
- 4. Gomez, E., F. Heflin, R. Moon, and J. Warren. "Financial analysis on social media and disclosure processing costs: Evidence from Seeking Alpha." *The Accounting Review* (2024) 99 (5): 223-246.
- 3. Baginski, S., J. Campbell, P. Ryu, and J. Warren. "The association between current earnings surprises and the ex-post bias of concurrently issued management forecasts." *Review of Accounting Studies* (2023) 28: 2104-2149.
- 2. Drake, M., R. Moon, B. Twedt, and J. Warren. "Social Media Analysts and Sell-Side Analyst Research." *Review of Accounting Studies* (2023) 28: 385-420.
- 1. Baginski, S., J. Campbell, R. Moon, and J. Warren. "The Role of Executive Risk-Taking Incentives in Voluntary Disclosure Accuracy." *Journal of Financial Reporting*. (2022) 7 (1): 25-47.

WORKING PAPERS (*PRESENTED BY CO-AUTHOR)

"Voluntary Disclosure Quality and Analyst Coverage" (Dissertation)

- Revise and resubmit (5th round) at *The Accounting Review*
- Presented at the University of Georgia, University of Colorado at Boulder, Texas A&M University, National University of Singapore, University of Connecticut, University of Arkansas, University of Oklahoma, 2021 AAA Annual Meeting

"Out of the office: How does professional inattention impact retail investors?" with Owen Davidson (Baylor), Mike Drake (BYU), and Robbie Moon (Georgia Tech)

- Revise and resubmit (4th round) at *Contemporary Accounting Research*
- Presented at The University of Miami*, Temple University*, FARS 2023, University of New South Wales*, Texas A&M University, Utah Winter Accounting Conference (UWAC) 2023, AAA Annual Meeting 2023, Notre Dame

"Peer Information Externalities in Voluntary Disclosure Choices" with Kristen Valentine (UGA)

• Presented at FARS 2022, University of Iowa*, University of Georgia*, Haskayne and Fox Accounting Conference 2022*, 2022 AAA Annual Meeting, University of Arkansas

"The Impact of M&A Transactions on Acquiring Firm Voluntary Disclosure" with Todd Kravet (UConn) and Sarah McVay (University of Washington)

• Presented at Kent State University*, University of Connecticut*, FARS 2024, The Rice University/Texas A&M University Junior Faculty Conference, Singapore Management University*

"Media Article Style" with Mike Drake (BYU), Robbie Moon (Georgia Tech), and Brady Twedt (Texas A&M)

• Presented at University of Alberta*, Fox and Haskayne Accounting Conference (scheduled)

"Audit Pricing Strategies" with Jenn Puccia (Texas A&M), Mike Drake (BYU), and Robbie Moon (Georgia Tech)

- Workshopping to prepare for first submission to a top journal
- Presented at the University of Missouri, University of Sheffield, and AAA 2025 Annual Meeting (scheduled)

TEACHING EXPERIENCE

ACCT 657 – Data Analytics, *Texas A&M University*

Instructor, Spring 2025

- ACCT 3753 Intermediate Accounting II, *University of Arkansas* Instructor, Fall 2022 – Fall 2023
- ACCT 2101 Principles of Managerial Accounting, University of Connecticut Instructor, Spring 2022

ACCT 2101 – Principles of Financial Accounting, *University of Georgia* Instructor for face-to-face component of Professor Jenny Gaver's class, Fall 2020 Instructor, Fall 2019

ACADEMIC PRESENTATIONS

Fox and Haskayne Accounting Conference (scheduled), 2025 Rice University/Texas A&M University Junior Faculty Conference, 2024 Texas A&M University, 2023 AAA Annual Meeting, Denver, CO 2023 University of Arkansas, 2023 AAA Annual Meeting, San Diego, CA, 2022 (x2) FARS Midyear Meeting, Virtual, 2022 University of Oklahoma, 2021 University of Arkansas, 2021 AAA Annual Meeting, Virtual, 2021 Texas A&M University, 2020 University of Colorado at Boulder, 2020 University of Connecticut, 2020 National University of Singapore, 2020 University of Georgia, 2020 FARS Midyear Meeting, Nashville, TN, 2020 AAA Annual Meeting, San Francisco, CA, 2019 Annual Global PhD Colloquium, Fordham University, New York, NY, 2019 FARS Midyear Meeting, Seattle, WA, 2019 University of Georgia, 2018 (x2) AAA Annual Meeting, Washington, DC, 2018

CONFERENCE PARTICIPATION

Fox and Haskayne Accounting Research Conference, Whistler, Canada, 2025 (scheduled) NC State Risk and Compliance Research Symposium, Raleigh, NC, 2025 Indiana Junior Financial Archival Research Conference, Bloomington, IN, 2025 Arkansas Accounting Research Conference, Fayetteville, AR, March 2025 Lone Star Accounting Conference, Dallas, TX, February 2025 FARS Midyear Meeting, Atlanta, GA, 2025 Review of Accounting Studies Conference, Seattle, WA, 2024 Fox and Haskayne Accounting Conference, Philadelphia, PA, 2024 Big Data and Machine Learning Conference, Atlanta, GA, 2024 Rice University/Texas A&M University Junior Faculty Conference, 2024 Notre Dame Emerging Scholars Conference, South Bend, IN, 2024 FARS Midyear Meeting, Denver, CO, 2024 Contemporary Accounting Research Conference, Vancouver, Canada, 2023 Texas A&M Accounting Research Conference, College Station, TX 2023 AAA Annual Meeting, Denver, CO 2023 Notre Dame Emerging Scholars Conference, South Bend, IN, 2023 OSU Ph.D. Alumni Research Conference, Stillwater, OK, 2023 FARS Midyear Meeting, Phoenix, AZ, 2023

Contemporary Accounting Research Conference, Halifax, Canada, 2022 AAA Annual Meeting, San Diego, 2022 FARS Midyear Meeting, Virtual, 2022 New Faculty Consortium, Virginia, 2021 Improving Financial Reporting Conference Series, Virtual, 2021 AAA Annual Meeting, Virtual, 2021 JBFA Capital Markets Conference, Virtual, 2021 Young Scholars Research Symposium, University of Illinois, Virtual 2021 Contemporary Accounting Research Conference, Virtual, 2020 AAA Annual Meeting, Virtual, 2020 UT PhD Symposium on Financial Market Policy Development and Research, Virtual, 2020 FARS Midyear Meeting, Nashville, TN, 2020 AAA Annual Meeting, San Francisco, CA, 2019 Annual Global PhD Colloquium, Fordham University, New York, NY, 2019 Center for the Economic Analysis of Risk Conference (CEAR), Atlanta, GA, 2019 FARS Midyear Meeting, Seattle, WA, 2019 AAA Annual Meeting, Washington, DC, 2018 Southeast Summer Accounting Research Conference (SESARC), Atlanta, GA, 2018 FASB Doctoral Student Program, Norwalk, CT, 2018 FARS Midyear Meeting, Charlotte, NC, 2017 Center for the Economic Analysis of Risk Conference (CEAR), Atlanta, GA, 2017 Southeast Summer Accounting Research Conference (SESARC), Atlanta, GA, 2017

OTHER EMPLOYMENT HISTORY

University of Georgia

 Research Assistant, Fall 2016 – Spring 2021
 Teaching Assistant, ACCT 2102 – Principles of Managerial Accounting, Spring 2020
 Teaching Assistant, ACCT 2101 – Principles of Financial Accounting, Summer 2019
 Teaching Assistant, ACCT 7620 – Advanced Auditing, Fall 2017

 Ernst and Young, Houston, TX

 Staff Auditor, 2014 – 2016

SERVICE

Ph.D. Recruiting Committee Member, *Texas A&M University*, 2024-present
Assurance of Learning Committee member, *University of Arkansas*, 2022-2024
Undergraduate Thesis Committee member, Economics, *University of Arkansas*, 2022-2023
Undergraduate Honors Thesis Supervisor, *University of Connecticut*, 2021-2022
Faculty Advisor for PwC Challenge Case Competition, *University of Connecticut*, 2021
Ad Hoc Reviewer, The Accounting Review
Ad Hoc Reviewer, Contemporary Accounting Research
Ad Hoc Reviewer, Review of Accounting Studies
Ad Hoc Reviewer, Management Science
Ad Hoc Reviewer, Journal of Banking and Finance
Ad Hoc Reviewer, Journal of Accounting, Auditing, and Finance

Reviewer, AAA Annual Meeting (multiple years)

Reviewer, FARS Midyear Meeting (multiple years)

Preparer, appendix for "Financial Reporting, Financial Statement Analysis and Valuation" textbook by Baginski, Bradshaw, and Whalen, (2016, 2021)

HONORS AND AWARDS

AAA Excellence in Reviewing Award, 2021 Deloitte Foundation Doctoral Fellowship, 2020 Bamber-Gaver Doctoral Fellowship, 2020 FARS Excellence in Reviewing Award, 2020 Voynich Family Graduate Fellowship Award, 2019 Outstanding PhD Student Paper Award, Global PhD Colloquium, Fordham University, 2019 FASB Doctoral Student Program – Invited Participant, 2018 Linda S. Bamber Doctoral Student Research Award, 2018