

Jeremy Lee, CPA, CA (Canada)

Texas A&M University | Mays Business School | James Benjamin Department of Accounting
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EDUCATION

2021 – Present	Texas A&M University <i>Mays Business School</i> Ph.D. in Accounting (<i>Expected 2026</i>)	College Station, Texas, USA
2018 – 2020	University of Waterloo <i>School of Accounting and Finance</i> Master of Taxation	Waterloo, Ontario, Canada
2017	Brock University <i>Goodman School of Business</i> Master of Accountancy	St. Catharines, Ontario, Canada
2012 – 2016	Brock University <i>Goodman School of Business</i> Honours Bachelor of Accounting, Co-op Option	St. Catharines, Ontario, Canada

RESEARCH

Research Assistant

2023 – Present	Dr. Sean McGuire	Texas A&M University
2021 – 2022; 2024 – Present	Dr. Junwei Xia	Texas A&M University
2023 – 2024	Dr. John Robinson	Texas A&M University
2022 – 2023	Dr. Bradford Hepfer	Texas A&M University
2022 – 2023	Dr. Hengda Jin	Texas A&M University
2021 – 2022	Dr. Zack Fox	Texas A&M University

Research Interests

Real effects of taxation, intersection of taxation and financial reporting, international taxation

WORKING PAPERS

“Real Effects of Tax Receivable Agreements” (dissertation)

- Committee: Sean McGuire (chair), Bradford Hepfer, John Robinson, and Michael Withers
- Presented at Texas A&M University

“Tax Litigation as a Signal of Accounting Confidence” with Zack Fox, Sean McGuire, and Ryan Wilson

- Presented at 2025 ATA Midyear Meeting (*Lee*), Scheduled to be presented at the 2025 AAA Annual Meeting (*Lee*)

“The Effect of Transfer Pricing Incentives on the Financial Reporting of Intangible Assets: Evidence from Purchase Price Allocations” with Jennifer Glenn, Sean McGuire, and John Robinson

- Preparing for journal submission
- Developed from second-year summer paper

- Presented at Texas A&M University (*Lee*), 2024 ATA Midyear Meeting (*Lee*), Indiana University Spring Tax Camp (*Glenn*), 2024 AAA Annual Meeting (*Lee*)

WORKS IN PROGRESS

“Directors’ Fraud Remediation Experience” with Antonis Kartapanis and Christopher Yust

- Developed from first-year doctoral seminar term paper

OTHER PUBLICATIONS (prior to starting Ph.D. program)

“Consumption Tax Collection on Cross-Border Online Sales” with Alexey Nikitkov. 2020. *Advances in Taxation* 28: 187-214.

WORKSHOPS AND CONFERENCES

2025	University of Waterloo – Workshop Presenter (Scheduled)
2025	Central Texas Tax Symposium – Attendee
2025	ATA Midyear Meeting – Presenter
2024	Texas-Waterloo Taxation Research Symposium – Attendee
2024	AAA Annual Meeting – Presenter and Reviewer
2024	Central Texas Tax Symposium – Attendee
2024	ATA Midyear Meeting – Presenter
2023	Texas A&M Accounting Research Conference – Attendee
2023	ATA Midyear Meeting – Moderator
2023	ATA Midyear Meeting Doctoral Consortium
2022	WHU Young Scholar Tax Conference (Virtual) – Attendee
2022	Central Texas Tax Symposium – Attendee
2019	CAAA Annual Conference – Presenter

TEACHING EXPERIENCE

Fall 2023	Texas A&M University	College Station, Texas, USA
	Instructor: ACCT 229: Introductory Financial Accounting	
	Average Rating: 4.35/5.00	

AWARDS

2025	Dean’s Award for Outstanding Research by a Doctoral Student
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PROFESSIONAL EMPLOYMENT

2020 – 2021	KPMG LLP Tax Manager	St. Catharines, Ontario, Canada
2017 – 2020	Deloitte LLP Senior Tax Analyst (Last Position)	St. Catharines, Ontario, Canada
2013 – 2016	Collins Barrow Durham LLP Collins Barrow Kawarthas LLP Staff Accountant	Courtice, Ontario, Canada Peterborough, Ontario, Canada

ADDITIONAL EDUCATION

2024	Texas A&M Python Accounting Bootcamp
2021	SAS for Accounting Bootcamp
2021	Stata Accounting Coding Camp
2021	Python Accounting Coding Camp

PROFESSIONAL AFFILIATIONS & CERTIFICATIONS

2022 – Present	American Accounting Association, member
2022 – Present	AAA American Taxation Association, member
2019 – Present	Chartered Professional Accountant and Chartered Accountant (Ontario, Canada)