

Jeremy Lee, CPA, CA (Canada)

Texas A&M University | Mays Business School | James Benjamin Department of Accounting
Office: WCBA 449S | jlee@mays.tamu.edu

EDUCATION

2021 – Present	Texas A&M University <i>Mays Business School</i> Ph.D. in Accounting (<i>Expected 2026</i>)	College Station, Texas, USA
2018 – 2020	University of Waterloo <i>School of Accounting and Finance</i> Master of Taxation	Waterloo, Ontario, Canada
2012 – 2017	Brock University <i>Goodman School of Business</i> Master of Accountancy Honours Bachelor of Accounting, Co-op Option	St. Catharines, Ontario, Canada

RESEARCH

Research Assistant

2023 – Present	Dr. Sean McGuire	Texas A&M University
2021 – 2022; 2024 – Present	Dr. Junwei Xia	Texas A&M University
2023 – 2024	Dr. John Robinson	Texas A&M University
2022 – 2023	Dr. Brad Hepfer	Texas A&M University
2022 – 2023	Dr. Hengda Jin	Texas A&M University
2021 – 2022	Dr. Zack Fox	Texas A&M University

Research Interests

Real effects of taxation, intersection of taxation and financial reporting, corporate governance

WORKING PAPERS

“Real Effects of Tax Receivable Agreements” (dissertation)

- Committee: Sean McGuire (chair), Brad Hepfer, John Robinson, and Michael Withers
- Presented at Texas A&M University

“Tax Litigation as an Indicator of Accounting Confidence” with Zack Fox, Sean McGuire, and Ryan Wilson

- Preparing for journal submission
- Presented at 2025 ATA Midyear Meeting (*Lee*), University of Waterloo (*Lee*), 2025 AAA Annual Meeting (*Lee*)
- Scheduled to be presented at the University of Illinois Symposium on Tax Research XIX

“The Effect of Transfer Pricing Incentives on Purchase Price Allocations” with Jennifer Glenn, Sean McGuire, and John Robinson

- Revising for journal submission
- Developed from second-year summer paper
- Presented at Texas A&M University (*Lee*), 2024 ATA Midyear Meeting (*Lee*), Indiana University Spring Tax Camp (*Glenn*), 2024 AAA Annual Meeting (*Lee*)

WORKING PAPERS (continued)

“Secondhand Scandal, Firsthand Reform: The Effect of Directors’ Post-Fraud Experience on Interlocked Firm Transparency” with Antonis Kartapanis and Christopher Yust

- Developed from first-year doctoral seminar term paper

OTHER PUBLICATIONS (prior to starting Ph.D. program)

“Consumption Tax Collection on Cross-Border Online Sales” with Alexey Nikitkov. 2020.
Advances in Taxation 28: 187-214.

INVITED WORKSHOPS AND CONFERENCES

2025	AAA Annual Meeting	Presenter, Reviewer
2025	University of Waterloo	Presenter
2025	Central Texas Tax Symposium	Attendee
2025	ATA Midyear Meeting	Presenter
2024	Texas-Waterloo Taxation Research Symposium	Attendee
2024	AAA Annual Meeting	Presenter, Reviewer
2024	Central Texas Tax Symposium	Attendee
2024	ATA Midyear Meeting	Presenter
2023	Texas A&M Accounting Research Conference	Attendee
2023	ATA Midyear Meeting	Moderator
2023	ATA Midyear Meeting Doctoral Consortium	Attendee
2022	WHU Young Scholar Tax Conference (Virtual)	Attendee
2022	Central Texas Tax Symposium	Attendee
2019	CAAA Annual Conference	Presenter

TEACHING EXPERIENCE

Fall 2023	Texas A&M University Instructor: ACCT 229: Introductory Financial Accounting Average Rating: 4.35/5.00	College Station, Texas, USA
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AWARDS AND HONORS

2025	Dean’s Award for Outstanding Research by a Doctoral Student	Texas A&M University
2022 – 2025	PwC James Benjamin Department of Accounting Graduate Fellowship	Texas A&M University
2019	The Frank and Azniv Lochan Family Foundation Award	University of Waterloo
2012	C. Boyd Slemon Scholarship	Brock University

PROFESSIONAL EMPLOYMENT

2020 – 2021	KPMG LLP Tax Manager	St. Catharines, Ontario, Canada
2017 – 2020	Deloitte LLP Senior Tax Analyst (Last Position)	St. Catharines, Ontario, Canada
2013 – 2016	Collins Barrow Durham LLP Collins Barrow Kawarthas LLP Staff Accountant	Courtice, Ontario, Canada Peterborough, Ontario, Canada

ADDITIONAL EDUCATION

2024	Texas A&M Python Accounting Bootcamp
2021	SAS for Accounting Bootcamp
2021	Stata Accounting Coding Camp
2021	Python Accounting Coding Camp

PROFESSIONAL AFFILIATIONS & CERTIFICATIONS

2022 – Present	American Accounting Association, member
2022 – Present	AAA American Taxation Association, member
2019 – Present	Chartered Professional Accountant and Chartered Accountant (Ontario, Canada)