## JAMES D. WARREN, Ph.D., CPA

Address Contact Information

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# **ACADEMIC POSITIONS**

Texas A&M University

Assistant Professor of Accounting, 2024 - present

University of Arkansas

Assistant Professor of Accounting, 2022 - 2024

University of Connecticut

Assistant Professor of Accounting, 2021 - 2022

## **EDUCATION AND PROFESSIONAL CERTIFICATIONS**

University of Georgia

Ph.D., Business Administration (Major: Accounting; Minor: Finance), 2021

Texas A&M University

M.S., Finance, 2014

B.S., Accounting, 2014

Certified Public Accountant (active, certified in Texas since 2015)

#### **JOURNAL ARTICLES**

- 7. Warren, J. "Voluntary Disclosure Quality and Analyst Coverage." *The Accounting Review* (2025) forthcoming.
- 6. Gomez, E., and J. Warren. "Analyst Coverage and Managerial Learning from Prices." *Journal of Financial Reporting* (2025) forthcoming.
- 5. Drake, M., R. Moon, and J. Warren. "Classifying Forecasts." *The Accounting Review* (2024) 99 (6): 129-156.
- 4. Gomez, E., F. Heflin, R. Moon, and J. Warren. "Financial analysis on social media and disclosure processing costs: Evidence from Seeking Alpha." *The Accounting Review* (2024) 99 (5): 223-246.
- 3. Baginski, S., J. Campbell, P. Ryu, and J. Warren. "The association between current earnings surprises and the ex-post bias of concurrently issued management forecasts." *Review of Accounting Studies* (2023) 28: 2104-2149.
- 2. Drake, M., R. Moon, B. Twedt, and J. Warren. "Social Media Analysts and Sell-Side Analyst Research." *Review of Accounting Studies* (2023) 28: 385-420.

1. Baginski, S., J. Campbell, R. Moon, and J. Warren. "The Role of Executive Risk-Taking Incentives in Voluntary Disclosure Accuracy." *Journal of Financial Reporting* (2022) 7 (1): 25-47.

# WORKING PAPERS (\*PRESENTED BY CO-AUTHOR)

"Out of the office: Market impact of buy-side distraction" with Owen Davidson (Baylor), Mike Drake (BYU), and Robbie Moon (Georgia Tech)

- Conditionally accepted at Contemporary Accounting Research
- Presented at The University of Miami\*, Temple University\*, FARS 2023, University of New South Wales\*, Texas A&M University, Utah Winter Accounting Conference (UWAC) 2023\*, AAA Annual Meeting 2023, Notre Dame\*

"Peer Information Externalities in Voluntary Disclosure Choices" with Kristen Valentine (UGA)

- Reject and resubmit at Accounting, Organizations, and Society
- Presented at FARS 2022, University of Iowa\*, University of Georgia\*, The 2022
   Haskayne and Fox Accounting Conference\*, 2022 AAA Annual Meeting, University of Arkansas

"The Impact of M&A Transactions on Acquiring Firm Guidance" with Jacob Everhart (University of Washington), Todd Kravet (UConn), Sarah McVay (University of Washington)

 Presented at Kent State University\*, University of Connecticut\*, FARS 2024, The Rice University/Texas A&M University Junior Faculty Conference, Singapore Management University\*, EAA 2025 Annual Meeting\*

"Media Article Style" with Mike Drake (BYU), Robbie Moon (Georgia Tech), and Brady Twedt (Texas A&M)

• Presented at University of Alberta\*, Emory University\*, The 2025 Fox and Haskayne Accounting Conference

"Audit Pricing Strategies" with Jenn Puccia (Texas A&M), Mike Drake (BYU), and Robbie Moon (Georgia Tech)

 Presented at the University of Missouri\*, University of Sheffield\*, and 2025 AAA Annual Meeting\*

"Generative Artificial Intelligence and Retail Investors' Processing of Earnings News" with John Campbell (University of Georgia), Jared Stark (University of Arkansas), and Zac Wiebe (University of Arkansas)

 Presented at the University of Arkansas\*, University of Oklahoma\*, Purdue University\*, Florida Atlantic University\*, 2025 BYU Accounting Research Symposium\*

### **TEACHING EXPERIENCE**

ACCT 657 – Data Analytics, *Texas A&M University* Instructor, Spring 2025

ACCT 3753 – Intermediate Accounting II, *University of Arkansas* Instructor, Fall 2022 – Fall 2023

ACCT 2101 – Principles of Managerial Accounting, *University of Connecticut* Instructor, Spring 2022

ACCT 2101 – Principles of Financial Accounting, *University of Georgia*Instructor for face-to-face component of Professor Jenny Gaver's class, Fall 2020
Instructor, Fall 2019

# **ACADEMIC PRESENTATIONS**

Fox and Haskayne Accounting Conference, 2025

Rice University/Texas A&M University Junior Faculty Conference, 2024

Texas A&M University, 2023

AAA Annual Meeting, Denver, CO 2023

University of Arkansas, 2023

AAA Annual Meeting, San Diego, CA, 2022 (x2)

FARS Midyear Meeting, Virtual, 2022

University of Oklahoma, 2021

University of Arkansas, 2021

AAA Annual Meeting, Virtual, 2021

Texas A&M University, 2020

University of Colorado at Boulder, 2020

University of Connecticut, 2020

National University of Singapore, 2020

University of Georgia, 2020

FARS Midyear Meeting, Nashville, TN, 2020

AAA Annual Meeting, San Francisco, CA, 2019

Annual Global PhD Colloquium, Fordham University, New York, NY, 2019

FARS Midyear Meeting, Seattle, WA, 2019

University of Georgia, 2018 (x2)

AAA Annual Meeting, Washington, DC, 2018

#### **CONFERENCE PARTICIPATION**

Fox and Haskayne Accounting Research Conference, Whistler, Canada, 2025

NC State Risk and Compliance Research Symposium, Raleigh, NC, 2025

Indiana Junior Financial Archival Research Conference, Bloomington, IN, 2025

Arkansas Accounting Research Conference, Fayetteville, AR, March 2025

Lone Star Accounting Conference, Dallas, TX, February 2025

FARS Midyear Meeting, Atlanta, GA, 2025

Review of Accounting Studies Conference, Seattle, WA, 2024

Fox and Haskayne Accounting Conference, Philadelphia, PA, 2024

Big Data and Machine Learning Conference, Atlanta, GA, 2024

Rice University/Texas A&M University Junior Faculty Conference, 2024

Notre Dame Emerging Scholars Conference, South Bend, IN, 2024

FARS Midyear Meeting, Denver, CO, 2024

Contemporary Accounting Research Conference, Vancouver, Canada, 2023

Texas A&M Accounting Research Conference, College Station, TX 2023

AAA Annual Meeting, Denver, CO 2023

Notre Dame Emerging Scholars Conference, South Bend, IN, 2023

OSU Ph.D. Alumni Research Conference, Stillwater, OK, 2023

FARS Midyear Meeting, Phoenix, AZ, 2023

Contemporary Accounting Research Conference, Halifax, Canada, 2022

AAA Annual Meeting, San Diego, 2022

FARS Midyear Meeting, Virtual, 2022

New Faculty Consortium, Virginia, 2021

Improving Financial Reporting Conference Series, Virtual, 2021

AAA Annual Meeting, Virtual, 2021

JBFA Capital Markets Conference, Virtual, 2021

Young Scholars Research Symposium, University of Illinois, Virtual 2021

Contemporary Accounting Research Conference, Virtual, 2020

AAA Annual Meeting, Virtual, 2020

UT PhD Symposium on Financial Market Policy Development and Research, Virtual, 2020

FARS Midyear Meeting, Nashville, TN, 2020

AAA Annual Meeting, San Francisco, CA, 2019

Annual Global PhD Colloquium, Fordham University, New York, NY, 2019

Center for the Economic Analysis of Risk Conference (CEAR), Atlanta, GA, 2019

FARS Midyear Meeting, Seattle, WA, 2019

AAA Annual Meeting, Washington, DC, 2018

Southeast Summer Accounting Research Conference (SESARC), Atlanta, GA, 2018

FASB Doctoral Student Program, Norwalk, CT, 2018

FARS Midyear Meeting, Charlotte, NC, 2017

Center for the Economic Analysis of Risk Conference (CEAR), Atlanta, GA, 2017

Southeast Summer Accounting Research Conference (SESARC), Atlanta, GA, 2017

# **OTHER EMPLOYMENT HISTORY**

University of Georgia

Research Assistant, Fall 2016 - Spring 2021

Teaching Assistant, ACCT 2102 – Principles of Managerial Accounting, Spring 2020

Teaching Assistant, ACCT 2101 – Principles of Financial Accounting, Summer 2019

Teaching Assistant, ACCT 7620 – Advanced Auditing, Fall 2017

Ernst and Young, Houston, TX

Staff Auditor, 2014 – 2016

## **SERVICE**

Ph.D. Recruiting Committee Member, Texas A&M University, 2024-present

Assurance of Learning Committee Member, University of Arkansas, 2022-2024

Undergraduate Thesis Committee Member, Economics, University of Arkansas, 2022-2023

Undergraduate Honors Thesis Supervisor, University of Connecticut, 2021-2022

Faculty Advisor for PwC Challenge Case Competition, University of Connecticut, 2021

Ad Hoc Reviewer, The Accounting Review

Ad Hoc Reviewer, Contemporary Accounting Research

Ad Hoc Reviewer, Review of Accounting Studies

Ad Hoc Reviewer, Management Science

Ad Hoc Reviewer, Accounting, Organizations, and Society

Ad Hoc Reviewer, Journal of Banking and Finance

Ad Hoc Reviewer, Journal of Business, Finance, and Accounting

Ad Hoc Reviewer, Journal of Accounting, Auditing, and Finance

Reviewer, AAA Annual Meeting (multiple years)

Reviewer, FARS Midyear Meeting (multiple years)

Preparer, appendix for "Financial Reporting, Financial Statement Analysis and Valuation" textbook by Baginski, Bradshaw, and Whalen, (2016, 2021)

#### HONORS AND AWARDS

Mays Research Support Grant for high-performing scholars, 2025

AAA Excellence in Reviewing Award, 2021

Deloitte Foundation Doctoral Fellowship, 2020

Bamber-Gaver Doctoral Fellowship, 2020

FARS Excellence in Reviewing Award, 2020

Voynich Family Graduate Fellowship Award, 2019

Outstanding PhD Student Paper Award, Global PhD Colloquium, Fordham University, 2019

FASB Doctoral Student Program – Invited Participant, 2018

Linda S. Bamber Doctoral Student Research Award, 2018