

Jacob Abshire

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EDUCATION

Texas A&M University

*Master of Science in Finance
Mays Business School*

College Station, Texas

May 2024

Cumulative GPA: 4.00/4.00

Texas A&M University

*Bachelor of Science in Economics
College of Liberal Arts*

College Station, Texas

May 2023

Cumulative GPA: 4.00/4.00

PROFESSIONAL EXPERIENCE

J.P. Morgan

Incoming Investment Banking Summer Analyst

Houston, Texas

June 2023 – August 2023

Jackson Hill Advisors

Hedge Fund Summer Analyst

Houston, Texas

May 2022 – August 2022

- Modeled companies' financial data to project relevant performance metrics and make assumptions on future earnings through comparable companies, historical results, and consensus estimates to implement in DCFs and other valuation models
- Intensively researched 2 public companies and prepared write-ups based on company's business model, competitive advantage, macro-economic factors, management alignment, and valuation to assist in the further analysis of each equity
- Updated in-house financial models across industry sectors in accordance with quarterly reports and various economic releases
- Learned the intricacies on running an alternative-investment fund and managing the relationship with limited partners

Allegiance Bank

Summer Credit Analyst

Houston, Texas

May 2021 – July 2021

- Collaborated with over 400 business owners in filing documentation following regulatory guidelines set forth by the Small Business Administration to assist in forgiving bank loans associated with the Paycheck Protection Program (PPP)
- Analyzed companies' financials and paycheck documentation provided by customers to evaluate loan forgiveness qualification in PPP; resulting in collection of \$16 million in principle payments for Allegiance bank
- Evaluated future economic outlook of assets associated with potential loan inquires; presented findings to loan officer for further investigation and possible new loan approvals

LEADERSHIP & INVOLVEMENT

Aggie Men's Club (AMC)

Assistant Selection Chairman

College Station, Texas

January 2021 – Present

- Facilitate extensive selection interviews by sourcing numerous venues and working with vendors to secure locations to host and instruct 200+ applicants applying to join limited available spots for AMC during fall semester
- Orchestrate weekly study hours for new members and monitor current active members to ensure academics are emphasized as a top priority and guidelines are implemented throughout both semesters

Philanthropy Committee

May 2021 – Present

- Facilitate and develop numerous philanthropy events with team collaboration and AMC group involvement, earning over \$25,000 a year to support our philanthropies: Kairos Christian School in Guatemala and The Reach Project
- Assisted in coordinating logistics for G.L.O.W 5k race with over 500 participants, included developing relationships for corporate/family sponsorships, inventory management for race day, and overseeing the operations of over 100 volunteers

Horizons Program - Finance Guild

Member

College Station, Texas

November 2021 – Present

- Developed an understanding of valuation and M&A process through educational case studies and guest speakers
- Construction and presented materials on financial modeling, accounting and finance concepts, and current economic events
- Partnered with established investment bankers who provide mentorship and guidance throughout the recruiting process

SKILLS, ACTIVITIES & INTERESTS

Skills: Wall Street Prep (Excel, PowerPoint, Accounting), CFA Investment Foundations Certification

Activities: Aggie Investment Club, Reach Project Volunteer, The Big Event, Running Club, Bible Study, Intramural Sports

Interests: Golf, Lifting Weights, Harmonica, Running, College Football, Houston Astros, Classic Rock Music